

USAID/Ukraine Monitoring and Learning Support

Sponsored by | U.S. Agency for International Development

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Project Summary

This project spanned pre- and post-invasion Ukraine, providing analysis reports to support Ukraine's development goals before the invasion, as well as a prospective post-war recovery analysis in 2022, using our International Futures (IFs) tool for scenario modeling and long-term forecasting. The project resulted in several briefings and reports, including two Scenario Surveillance Analysis reports, that assessed Ukraine's ambitious goals, including 7% annual GDP growth, \$750 billion in investment, and a shift away from fossil fuels by 2032, as achievable with sustained foreign aid, institutional reform, and early economic rebound. Using IFs, Pardee developed three post-invasion scenarios – war, success, and misfortune – to evaluate the impact of prolonged conflict, aid dependence, and recovery strategies. The project underscores the critical role of international support, infrastructure resilience, and governance in shaping Ukraine's future, while also informing U.S. and global policy discussions on post-conflict recovery and regional stability.

Research Question(s)

- What are the implications of prolonged conflict for Ukraine's growth, migration, and stability?
- How can sustained foreign aid support recovery without fostering long-term dependence?
- Which sectors and reforms are most critical to achieving economic and societal renewal?

Key Findings

- Ukraine's development goals (e.g., 7% GDP growth, energy transition) are achievable with sustained aid, institutional reform, and early economic rebound.
 - While essential in the short term, long-term dependence on foreign aid risks undermining self-sustaining growth.
 - Agriculture, infrastructure, and net inward migration are critical levers for recovery, while infrastructure damage and population displacement pose key challenges.
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Core and Related Activities

- Scenario Surveillance Analysis: [USAID/UKRAINE Monitoring and Learning Support Contract](#)
- Internal Deliverables and Briefings to USAID/UKRAINE
- Related Articles: [Ukraine's Long-Term Road to Recovery](#), [Ukrainian Mayoral Delegation Visits Korbel School](#)

